

Paris, January 31, 2014

Press Release

In line with the loan agreement initially signed on May 7 2006, a group of establishments had granted Alteco Gestion y Promocion de Marcas, S.L. and Mag-Import, S.L., two Spanish companies shareholders of Gecina, loans guaranteed by a Luxembourg law first-rank pledge on Gecina shares.

In accordance the rulings delivered by a Luxembourg court on January 29, 2014, Natixis holds as of today 3,143,830 shares of Gecina, i.e. 4.99% of the capital and voting rights of the company as repayment of its loan.

Natixis holds approximately 5% of the capital and voting rights of Gecina.

About Natixis

Natixis is the corporate, investment and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 21% of total bank deposits and 36 million clients spread over two networks, Banque Populaire and Caisse d'Épargne.

With around 22,000 employees, Natixis has a number of areas of expertise which are organized in three main business lines: Wholesale Banking, Investment Solutions and Specialized Financial Services.

A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE's two retail banking networks.

Listed on the Paris stock exchange, it has a solid financial base with a CET1 capital under Basel 3 ⁽¹⁾ of €11.9 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 9.9% and quality long-term ratings (Standard & Poor's: A / Moody's: A2 / Fitch Ratings: A).

⁽¹⁾ *Basel 3 impact will depend on final rules – Fully-loaded except on DTAs Figures as at September 30, 2013*

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