

Paris, January 21, 2014

Natixis acts as mandated lead arranger and global facility agent for Interjet's Sukhoi Superjet 100 aircraft export credit

Natixis has arranged the first ever export credit financing for a Sukhoi Superjet 100 aircraft. Arranging this innovative deal for Mexican airline Interjet (ABC Aerolineas, S.A. de C.V.), Natixis acted as mandated lead arranger and global facility agent. Vnesheconombank also acted as mandated lead arranger, while other parties included Deutsche Bank and Intesa Sanpaolo as Co-Arrangers and underwriters, and Intesa Sanpaolo as Italian national agent.

This landmark deal marks the first time France, Italy and the Russian Federation have joined forces on an export credit operation, respectively through Coface, SACE and Simest, and Vnesheconombank. It is also one of the first transactions for a regional aircraft benefiting from a 100% guarantee from Coface, and the first aircraft financing arrangement to have benefited from a 100% SACE guarantee where SACE acts as direct guarantor.

The Sukhoi Superjet 100 aircraft is a 100 seat regional jet designed, developed and built by Sukhoi Civil Aircraft Company (SCAC), in partnership with Alenia Aermacchi – a Finmeccanica Company. It is powered by Powerjet engines; a joint venture between Saturn and Snecma. The Sukhoi Superjet 100 currently represents the largest industrial programme between the Russian Federation and Europe in the commercial aircraft sector. This transaction is part of a larger mandate covering deliveries throughout 2014 and 2015.

Press contacts:

Andrea Pucnik
Natixis press office
+33 1 58 32 01 03
andrea.pucnik@natixis.com

Hélène Martinez
Natixis – Wholesale Banking
+ 33 1 58 32 34 73
helene.martinez@natixis.com

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About Natixis

Natixis is the corporate, investment and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 21% of total bank deposits and 36 million clients spread over two networks, Banque Populaire and Caisse d'Épargne.

With around 22,000 employees, Natixis has a number of areas of expertise which are organized in three main business lines: Wholesale Banking, Investment Solutions and Specialized Financial Services.

A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE's two retail banking networks.

Listed on the Paris stock exchange, it has a solid financial base with a CET1 capital under Basel 3 (1) of €11.9 billion, a Basel 3 CET1 Ratio(1) of 9.9% and quality long-term ratings (Standard & Poor's: A / Moody's: A2 / Fitch Ratings: A).

*(1) Basel 3 impact will depend on final rules – Fully-loaded except on DTAs
Figures as at September 30, 2013*

About SuperJet International SpA

SuperJet International, a joint venture between Alenia Aermacchi (51%) and Sukhoi Holding (49%), is in charge of marketing, sales, customization and delivery of the Sukhoi Superjet 100 regional jet in Europe, the Americas, Oceania, Africa and Japan.

About Interjet

Interjet is the second largest domestic airline in Mexico, focuses on offering affordable fares and a superior one-class customer service, targets primarily business and leisure passengers. With eight years in the market, and around 3,600 employees, Interjet operates 45 aircrafts, 55 routes through the Caribbean, South America, Mexico and the United States, and had transported over 35 million passengers.

About the Sukhoi Superjet 100 (SSJ100)

The Sukhoi Superjet 100 aircraft is a 100 seat regional jet designed, developed and built by Sukhoi Civil Aircraft Company (SCAC), in partnership with Alenia Aermacchi, a Finmeccanica Company.