

Paris, March 13th 2014

## **Natixis structures and arranges the refinancing of CBRE Global Investors' retail fund**

**Natixis acted as structurer and arranger, alongside Allianz Real Estate, AXA REIM SGP and ING Bank France-Real Estate Finance, in the €406.5m refinancing of the real-estate portfolio of CBRE Global Investors' retail fund, using an innovative legal structure.**

The 12 shopping malls are spread over the French territory.

The lenders were advised in this transaction by De Pardieu Brocas Maffei and étude Cheuvreux. CBRE Global Investors was advised by cabinet Lefèvre Pelletier & associés, étude Allez & associés and SL & Associés.

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## **About Natixis**

Natixis is the corporate, investment and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 21% of total bank deposits and 36 million clients spread over two networks, Banque Populaire and Caisse d'Épargne.

With more than 15,300 employees (excl. Coface), Natixis has a number of areas of expertise which are organized in three main business lines: Wholesale Banking, Investment Solutions and Specialized Financial Services.

A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE's two retail banking networks.

Listed on the Paris stock exchange, it has a solid financial base with a CET1 capital under Basel 3<sup>(1)</sup> of €12.5 billion, a Basel 3 CET1 Ratio<sup>(1)</sup> of 10.4% and quality long-term ratings (Standard & Poor's: A / Moody's: A2 / Fitch Ratings: A).

*<sup>(1)</sup> Based on Natixis understanding of CRR-CRD4 rules reported on June 26, 2013, including the danish compromise - without phase-in except for DTAs on tax loss carry forwards. Figures as at December 31, 2013*