

Paris, July 2, 2018

Half-year statement of NATIXIS Liquidity Providing Contract with NATIXIS FUNDING and Transfer of this contract to ODDO BHF

NATIXIS announces that, following the effective implementation of the long term partnership of NATIXIS with ODDO-BHF, its Liquidity Proving agreement initially entrusted to NATIXIS FUNDING has been transferred on July 2, 2018 to ODDO BHF.

At the termination of the Liquidity Proving Agreement signed with Natixis Funding, the following assets were booked to the liquidity account as of June 29, 2018:

- 2,348,478 NATIXIS shares
- 25,390,239.39 €

For information, as of the last statement on this agreement, December 29, 2018, the following resources were recorded on the liquidity account:

- 1,219,389 NATIXIS shares
- 32,186,896.29 €

By an agreement dated June 27, 2018, NATIXIS entrusted ODDO BHF with the implementation of an automatically renewable one-year liquidity contract on ordinary shares, in accordance with the Charter of Ethics established on March 08, 2011 by the AMAFI and approved by the Autorité des Marchés Financiers on March 21, 2011.

For the implementation of this contract, the following resources are allocated to ODDO BHF for the liquidity account :

- 2,348,478 NATIXIS shares
- 25,390,239.39 €