



London, Hong Kong, July 10<sup>th</sup>, 2018

## SDH Wings and Natixis Close \$295 million Secured Portfolio Financing

**SDH Wings International Leasing Limited (SDH Wings), a leasing company headquartered in Dublin, Ireland, today announced the closing of a US\$295 million portfolio financing facility to support the continued growth of its business.**

The committed facility will be used to finance the acquisition of an identified portfolio of six aircraft. The remaining commitment is available to provide flexible funding capacity to finance additional unidentified aircraft.

The financing was led by Natixis who acted as sole arranger, underwriter and bookrunner for the deal. The facility was syndicated to a bank group consisting of Airbus Bank, Bank of East Asia, KfW IPEX-Bank, LBBW, MUFG Bank and NAB, with syndication completing on June 8<sup>th</sup>, 2018.

Martin Sutton, General Manager of SDH Wings said: "The successful closing of this landmark portfolio facility provides us with committed and flexible financing to support the next phase of growth of our business. We are delighted to work with Natixis to close this important transaction and also to see the support and appetite from the aviation lending market for the SDH Wings platform and business."

Gareth John, Natixis' Global Head of Aviation said: "We are very pleased to have closed this first transaction with SDH Wings and to support the business and its shareholders at this exciting time in the company's development".

### **About SDH Wings**

*SDH Wings is an Irish incorporated aircraft leasing company established in March 2017 by Sichuan Development International Holdings ("SDIH") in which Standard Chartered Bank ("SCB") holds a minority shareholding. SCB also acts as Servicer and remarketing agent for SDH Wings. SDIH is the offshore investment arm of SDH which is an A- Fitch rated entity owned by State-owned Assets Supervision and Administrative Commission of the Sichuan Province ("Sichuan SASAC").*

### **About Natixis**

*Natixis is the international corporate and investment banking, asset management, insurance and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 31 million clients spread over two retail banking networks, Banque Populaire and Caisse d'Epargne.*

*With more than 21,000 employees, Natixis has a number of areas of expertise that are organized into four main business lines: Asset & Wealth Management, Corporate & Investment Banking, Insurance and Specialized Financial Services.*

*A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE's banking networks.*

*Listed on the Paris stock exchange, it has a solid financial base with a CET1 capital under Basel 3<sup>(1)</sup> of €11.7 billion, a Basel 3 CET1 Ratio<sup>(1)</sup> of 10.7 % and quality long-term ratings (Standard & Poor's: A / Moody's: A2 / Fitch Ratings: A).*

*<sup>(1)</sup>Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in .*

*Figures as at March 31, 2018*

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