

Paris, April 11th, 2019

NATIXIS Pfandbriefbank AG arranges a mortgage loan for Amundi Real Estate

NATIXIS Pfandbriefbank AG has arranged an eight-year mortgage for the account of funds managed by Amundi Real Estate.

NATIXIS Pfandbriefbank AG acted as the Arranger on a non-recourse financing transaction secured by a portfolio of two prime office properties located in Berlin and Frankfurt. The deal reflects NATIXIS Pfandbriefbank AG's capacity to arrange and underwrite complex transactions, and to compete on core transactions in the German market.

About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Epargne, Natixis counts nearly 16,000 employees across 38 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Listed on the Paris stock exchange, Natixis has a solid financial base with a CET1 capital under Basel 3⁽¹⁾ of €11.8 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 10.8 % and quality long-term ratings (Standard & Poor's: A+ / Moody's: A1 / Fitch Ratings: A+).

⁽¹⁾ Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in .
Figures as at 31 December 2018

About NATIXIS Pfandbriefbank AG

NATIXIS Pfandbriefbank AG is a subsidiary of Natixis S.A., which is a company of Groupe BPCE. NATIXIS Pfandbriefbank AG issues Mortgage Pfandbriefe to refinance its commercial real estate loan business. The Mortgage Pfandbriefe are rated Aaa by Moody's.

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