

**Information provided for in article R. 225-73-1 of the french commercial code contained in the Meeting notice and the Registration Document<sup>1</sup>**

<b>2019 BROCHURE OF MEETING NOTICE</b>	<b>PAGES</b>
- Agenda of the Meeting (art. R. 225-66 of the French Commercial Code)	<b>55</b>
- Presentation of the various options of representation at the Meeting (art. L. 225-106 and seq. as well as R. 225-76 and seq. of the French Commercial Code), i.e.:	82-83
<ul style="list-style-type: none"> <li>- give a proxy to any person of one's choice</li> <li>- send a proxy form to the Company without specifying a representative</li> <li>- vote by post</li> </ul>	
- Postal and proxy voting forms or single document* provided for under the third paragraph of article R. 225-76 of the French Commercial Code, except in cases when the Company sends such forms to all its shareholders *the form can be obtained from CACEIS Corporate Trust, Service Assemblées - 14, rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9	84
- Report on the operations carried out by the Company as part of the allocation of bonus shares to the salaried staff and managers (art. L. 225-197-4 and L. 225-197-5 of the French Commercial Code)	52-53
- Report of the Board of Directors on resolutions submitted to the General Shareholders' Meeting (art. L. 225-115, 2° and R. 225-83, 4° of the French Commercial Code)	56-81
- Texts of the draft resolutions presented by the Board of Directors as well as explanations on resolutions (art. L. 225-115, 3° and R. 225-83, 2° of the French Commercial Code)	56-76
- Last name and first name of Directors and CEO, as well as the indication of the other companies in which these persons perform managerial, administrative or supervisory functions (art. L. 225-115, 1° and R. 225-83, 1° of the French Commercial Code)	33-41
- For the ratification of the co-opting/reappointment/appointment of Directors: last name, first name and age of the candidates, their professional background and activities in the last five years, specifically the duties that they carry out or have carried out in other companies; positions held in the Company by candidates and the number of shares of the Company which they hold (art. L. 225-115, 3° and R. 225-83, 5° of the French Commercial Code)	24-32
<b>2018 REGISTRATION DOCUMENT</b>	
- Summary presentation of the Company during the previous fiscal year (art. L. 232-1, II. of the French Commercial Code)	11-36
- Report by one of the Statutory Auditors, appointed as independent third-party bodies, on the consolidated Non-Financial Performance Report contained in the Management Report (art. L. 225-102-1 and R. 225-105-2 of the French Commercial Code)	508-509
- Report on corporate governance (art. L. 225-37, L. 225-37-3, L. 225-37-4, L. 225-37-5, L. 225-100, L. 225-115, 2° and R. 225-83, 4° of the French Commercial Code) showing in particular the use of of capital increase authorizations in 2018	37-105 518-519

<sup>1</sup> The information provided for in Article R. 225-73-1 of the French Commercial Code which is not contained in the Meeting Notice or in the Registration Document is available on the Natixis website ([www.natixis.com](http://www.natixis.com)).

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(art. L. 225-37-4, 3° of the French Commercial Code)	
- Management report on the financial statements of the fiscal year ended December 31, 2018, including the report on the consolidated financial statements (art. L. 225-100, L. 225-115, 2°, L. 233-26 and R.225-83, 4° and 6° of the French Commercial Code)	239-449
- Company's various assets and liabilities items of the Company appearing in the annual financial statements and the consolidated financial statements	244-245 403-404
- Consolidated financial statements and Group management report (art. L. 225-115,1°, L. 233-26 and R. 225-83, 6° of the French Commercial Code)	241-394
- Statutory Auditors' Report on the consolidated financial statements (art. L. 823-9 to L. 823-12 and R. 225-83, 6° of the French Commercial Code)	395-402
- Annual financial statements (balance sheet, income statement and appendices) of the last fiscal year as well as the table of allocation of earnings specifying the origin of the funds whose distribution is proposed (art. L. 225-100, L. 225-115,1°, L. 823-9 to L. 823-12 and R. 225-83, 6° of the French Commercial Code)	403-440
- Table showing the Company's results for each of the last five fiscal years (art. R. 225-102 and appendices 2-2 of the Book II of the French Commercial Code)	441
- Statutory Auditors' Reports (art. L. 225-115, 2° and R. 225-83, 6° of the French Commercial Code), i.e.:	
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- Table listing authority and power delegations granted by the Shareholders' Meeting to the Board of Directors for capital increases (art. L. 225-37-4, 3° of the French Commercial Code)	520

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